

Virtual M&A Academy 2020

ADDING VALUE THROUGH EXPERIENCE

Agenda

| MONDAY 28 SEPTEMBER 2020 | | | |
|---------------------------|--|---------------------------------|--|
| Session 1 | Welcome and introduction | 8:30 am – 10am GMT | |
| Session 2 | Key legal documents and M&A process | | |
| TUESDAY 29 SEPTEMBER 2020 | | | |
| Session 3 | Asset sales and share sales | 8:30am – 9:15am GMT (45 min) | |
| Session 4 | Purchase price mechanisms | 9:15am – 10am GMT (45 min) | |

| WEDNESDAY 30 SEPTEMBER 2020 | | | |
|-----------------------------|-------------------------------------|----------------------------------|--|
| Session 5 | Distressed M&A and insurance update | 8:30am – 10am GMT (90 min) | |
| THURSDAY 1 OCTOBER 2020 | | | |
| Session 6 | Introduction to acquisition finance | 8:30am – 9:15am GMT (45 min) | |
| Session 7 | Closing and trends | 9:15am – 10:00am GMT (45 min) | |

Africa M&A Africa Intelligence Report

We will shortly be launching the Africa M&A Africa Intelligence Report showcasing the trends seen in M&A across Africa over the last five years. Email us on <u>africaenquiries@dlapiper.com</u> if you would like to receive a copy and/or be invited to the launch of the report.

